

## Investment Advisers

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## *Guide to Listing Your Securities on SPSE*

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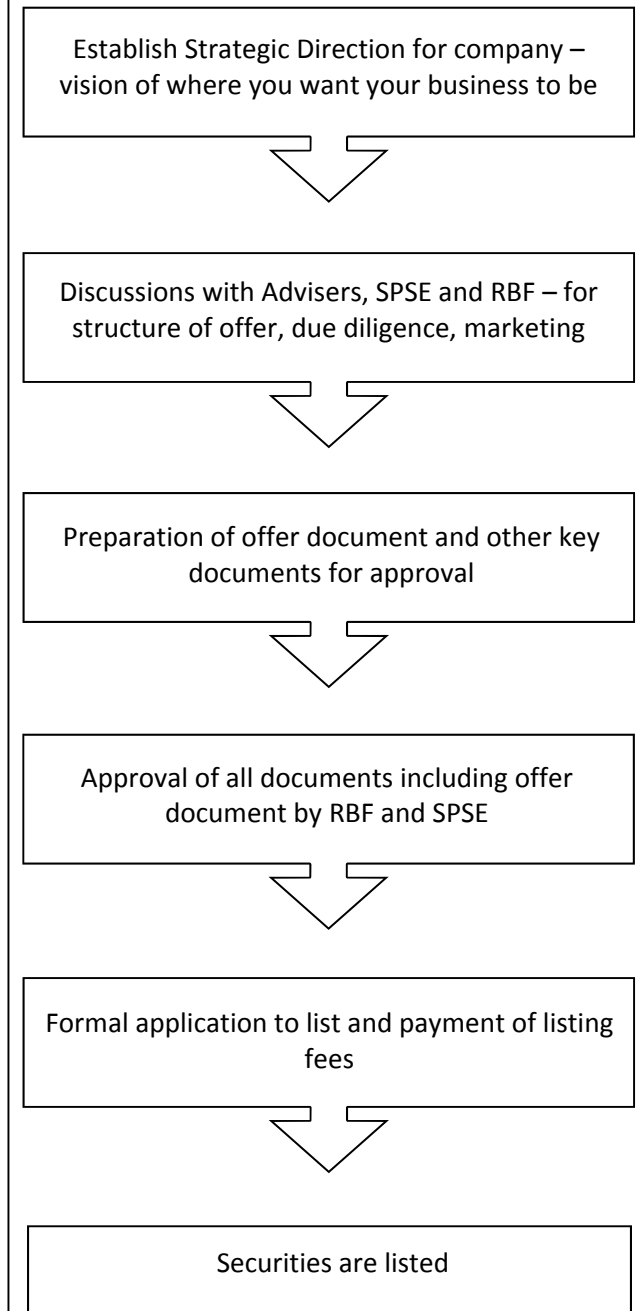
## Benefits of Listing

### Reduced Corporate Tax Rate of 20%!

For Companies:

- ✓ that list on SPSE
- ✓ with minimum 40% local equity shareholding will be subject to a corporate tax rate of 20% only.
  
- Access to capital – expansion projects, retiring existing debt, future capital e.g. rights, options
  
- Providing market for your company shares— with efficient and regulated clearance and settlement facilities
  
- Investment marked to market – attracts institutional investors
  
- Increased visibility – Shareholders become brand ambassadors creating more goodwill
  
- Increased profile, prestige and credibility due to transparency and being publicly listed.
  
- Employee commitment - through employee share schemes
  
- Improved performance – from disclosure and accountability obligations
  
- Exit strategy – transition into institutions or strategic partners coming in and taking over
  
- Ability to take advantage of acquisition opportunities – shares can be used as cash e.g. through share swap.
  
- Financial advisory costs – 150% tax deductible.

## Process of Listing



## Checklist for Listing

- ✓ Listing Application
- ✓ Declaration from the sponsor (if applicable)
- ✓ Market Capitalisation must be at least \$1 million for listing of shares
- ✓ Net Tangible Assets must be at least \$1 million for listing of debt securities
- ✓ For ordinary shares, a minimum of 20% of the total issued shares must be owned by at least fifty (50) members of the public.
- ✓ For any other types of securities, there must be at least twenty-five (25) members of the public as security holders
- ✓ In the case of debt securities, the aggregate face value must be at least \$500,000.
- ✓ Operating history of at least three (3) years in its present line of business
- ✓ Memorandum and Articles of Association aligned to Rules
- ✓ Undertaking by directors
- ✓ Conversion of private company to public
- ✓ Past three (3) year audited accounts
- ✓ Application fee
- ✓ RBF approved Prospectus/ Offer Document
- ✓ 3-letter code for company